

मुख्य कार्यालय /HEAD OFFICE कर्मचारी भविष्य निधि संगठन /

EMPLOYEES' PROVIDENT FUND ORGANISATION

(श्रम एवं रोजगार मंत्रालय भारत सरकार)



(Ministry of Labour and Employment, Govt of India) भविष्य निधि भवन/Bhavishyanidhi Bhawan

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File No. HRM-IX/APAR/2021-2022/Timelines/H146

Dated:

To

0 3 OCT 2022

All Additional CPFCs (HQ)/All Addl. CPFCs (Zones)
Director (PDNASS)
All RPFCs/OIC in charge of ROs/ASD-HO/ZTIs/DOs

Subject:

Timelines for electronic submission for Annual Performance Assessment Report (APAR) for the year 2021-2022 in respect of all cadres (Group 'A', 'B' and 'C' cadres) through HR-Soft application software- regarding.

Madam/Sir,

The Annual Performance Assessment Report (APAR) for the year 2021-2022 has become due for report and review in respect of all the officers and staff of EPFO. With the launch of APAR filling module in the HR-Soft application software, it was made mandatory for all officers in the cadre of ACC(HQ), ACC, RPFC-I, RPFC-II, APFC, DD (Vig.), AD(Vig.), DD(IS), AD(IS), Director (OL), DD(OL), AD(OL), Section Officer and EO/AAO to submit their self appraisal to report & review through electronic mode only. Now, it has been decided that the submission of APAR in respect of the all cadres shall be mandatory through electronic mode. For this, instructions were issued to all field functionaries for competing the APAR mapping process in respect of all cadres by 12th September 2022.

2. For completion of APAR process for the year 2021-2022, the timelines for various APAR activities are mentioned hereunder:-

S. No	Activities	Deadline
1	Creation of workflow and Generation of APAR	4 th October 2022
2	Submission of self-appraisal by the officer reported upon to the Reporting Officer	31st October 2022
3	Submission of report by Reporting Officer to Reviewing Officer	30 th November 2022
4	Submission of report by the Reviewing Officer	31st December 2022
5	Disclosure of APAR to the officer reported upon	10th January 2023
6	Submission of representation, if any, on APAR by the officer reported upon to APAR Custodian	Within 15 days from the date of disclosure of APAR
7	Forwarding of representation by the APAR Custodian to the Competent Authority	31st January 2023
8	Disposal of representation by the Competent Authority and forwarding it to APAR Custodian	Within one month from the date of receipt of representation by the Competent Authority

	the APAR Custodian to the officer reported upon	by the Competent Authority
10	End of entire APAR process after which the APAR will be finally taken on record	31st March 2023

It may kindly be noted that APAR of few cadres mentioned at **Annexure-A** shall be accepted through physical mode as per the existing paper-based format for the reporting year 2021-2022.

Encl: Instruction Manual for filling/Reporting/Reviewing APAR

(Ajeet Kumar

Regional P.F. Commissioner-I (HRM-IX)

Copy to (through EPFO website) for information and necessary action:

(i) RPFC (NDC) for web upload.

(ii) PS to CPFC, FA&CAO and CVO for information.

(iii) Hindi Section for Hindi version.

S.No	DESIGNATION
1	ACCOUNT OFFICER
2	ASSISTANT ADMINISTRATIVE OFFICER
3	BEARER-CANTEEN
4	CONSULTANT
5	COOK-CUM-GUEST HOUSE ATTENDANT
6	COUNTER/COUPON CLERK-CANTEEN
7	DIVISIONAL MANAGER
8	HALWAI-CUM-COOK-CANTEEN
9	HELPER TO ELECTRICIAN
10	JOINT DIRECTOR GENERAL
11	LEGAL ASSISTANT
12	MANAGER & SALESMAN/CLERK-CANTEEN
13	MANAGER GR.III-CANTEEN
14	LIFT OPERATOR
15	PEON
16	PLUMBER
17	PRESS CO-ORDINATOR
18	PUMP OPERATOR
19	SUPERVISOR (COMPUTER CELL)
20	TEA/COFFEE MAKER-CANTEEN
21	WASH BOY-CANTEEN



(IS Division) Employees' Provident Fund Organisation Ministry of Labour and Employment Govt. of India

Instruction Manual for

Filling/Reporting/Reviewing of Annual Performance Appraisal Report (APAR)

Module: Annual Performance Appraisal Report

APAR is a new Module introduced in the HR Software to Fill self appraisal/ Reporting/ Reviewing of the Annual Performance Appraisal report of each official. The APAR module is available in first page once the user login the HR software through their individual logins.

In APAR there are four parts PART-I (System populated data), PART-II (Self Appraisal by the officer/official), PART-III (to be filled by the Reporting Officer) and PART-IV (to be filled by the Reviewing Officer).

In APAR module, four functionalities are available with the EPF Employee user, namely (a) Self APAR, (b) APAR for Reporting, (c) APAR for reviewing, (d) APAR Report. Brief description is given below:-

(a) **Self APAR**: This functionality facilitates the user to submit his/her APAR to the reporting officer. The system shows the Reporting and Reviewing Officer's name as added by the PAR Custodian in your office. If wrong you should approach the PAR Custodian for making necessary changes.

It also displays a Profile page which is non-editable. In case the Officer finds any data wrong he should contact the admin to get the data corrected. If agreed upon the profile part will become part of the APAR and no further edit will be allowed.

There is a facility to save the self-appraisal. However, when submitted no further editing will be permitted.

(b) **APAR for Reporting**: - This functionality facilitates the user to do the reporting of the APAR of officials working under him/her and as per the APAR mapping done by the APAR custodian of the respective office.

Each officer can open the link and see whether the names of officers listed actually worked under them and if not, they should report the fact to the PAR Custodian for correction.

They will be able to fill the Report only when the officer has submitted the self-appraisal or when the time for self-appraisal has lapsed. Similarly, when the time for reporting has lapsed the officer will not be able to record the report and the task will move to the Reviewing Officer.

Once the reporting has been submitted by the Reporting officer and the task is submitted no further edit will be allowed by the system. So, the officer should save the data, go through it again and then submit.

(c) **APAR for Reviewing**: - This functionality facilitates the user to do the reviewing of the APAR of officials working under him/her and as per the APAR mapping done by the APAR custodian of the respective office.

The process is same as that for the Reporting officer.

An APAR where the self-appraisal submitted followed by reporting officers report, an APAR where self-appraisal time lapsed and reporting officer directly reported, and APAR where the reporting officers time lapsed will appear for review.

Entered data can be saved but once Submitted no further edit will be allowed.

(d) **APAR Report**: - This functionality facilitates the user to download his self-appraisal and the marks given by the reporting and reviewing officer.

This will be available for download only after the Reviewing Officer has completed the review.

Dos and Don'ts

Individual Officer

- Check the profile and get the same corrected before starting self-appraisal.
- Get the name of Reporting and Reviewing Officer corrected before starting self appraisal.
- Save the self-appraisal and submit only when sure that the entry made is correct and complete. No edit after submit will be allowed.
- Submit before due date else the APAR will move to Reporting Officer.

Reporting and Reviewing Officers

- Get the list of officers for reporting corrected if one is missing and if someone wrongly added.
- Save data before submit as after submit no edit will be allowed.
- Submit before due date as task will move to higher level.

Process Flow



(I) Self APAR (Self Appraisal):

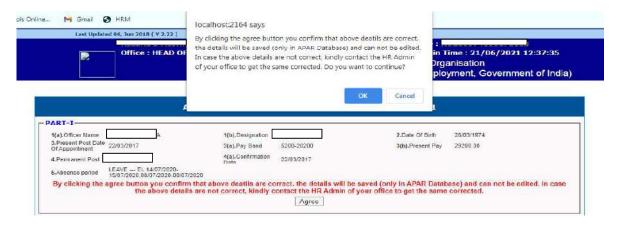
This functionality facilitates the user to submit his/her APAR to the reporting officer. The following screen will be displayed:-



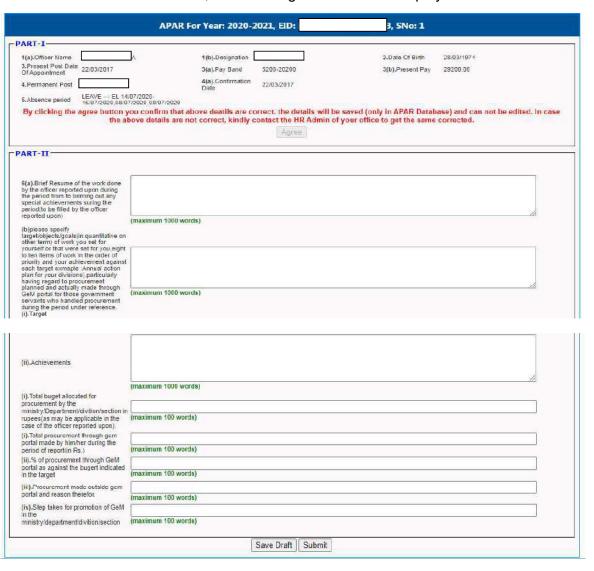
- ➤ Please note that the Fill button will be enabled when the self appraisal submission date is opened. Also when the submission date is over the Fill button will be disabled.
- On Clicking the fill button, part-I will display as per the screenshot given below:-



➢ In part-I the details of the officer will be displayed. In case any updation in detail like Officer Name, Designation, Date of Birth or Absence Period is to be updated, the same can be done through the HR Admin user of the concerned office. Once the details are updated the same will be displayed in the Part-I. Please note after clicking the Agree, any updation made by the HR Admin user will not reflect in the Part-I. Once satisfied with the above details Click Agree button, the following screen will be displayed:-



Click OK to continue, the following screen will be displayed:-



Enter the data in the respective fields. It is suggested to click Save Draft frequently so that in case of session time out or network lost, the entered data is not lost. When Save Draft is clicked, following screen will be displayed:-



After entering the complete data, click the SUBMIT, following screen will be displayed:-



Click OK to continue or click Cancel to do more editing. Please note that once the data is finally submitted, no editing is possible the Save Draft and Submit buttons will be disabled. After successful submission following screen will be displayed:-



After final submission, the Fill button is replaced by filled. The filled form can be seen, by clicking the Filled button as per screenshot displayed below:-



(II) APAR for Reporting:-

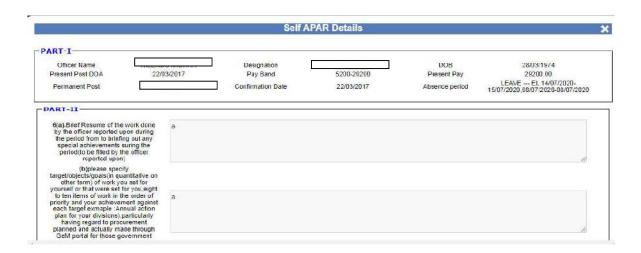
This functionality facilitates the user to do the reporting of the APAR of officials (Part-III) working under him/her and as per the APAR mapping done by the APAR custodian of the respective office. The reporting officer has to do the following activities:-

(i) To check the list of officials mapped to him/her for reporting are correct or not, in case incorrect, he/she should coordinate with the APAR Custodian of the respective office to un-map/re-map the same

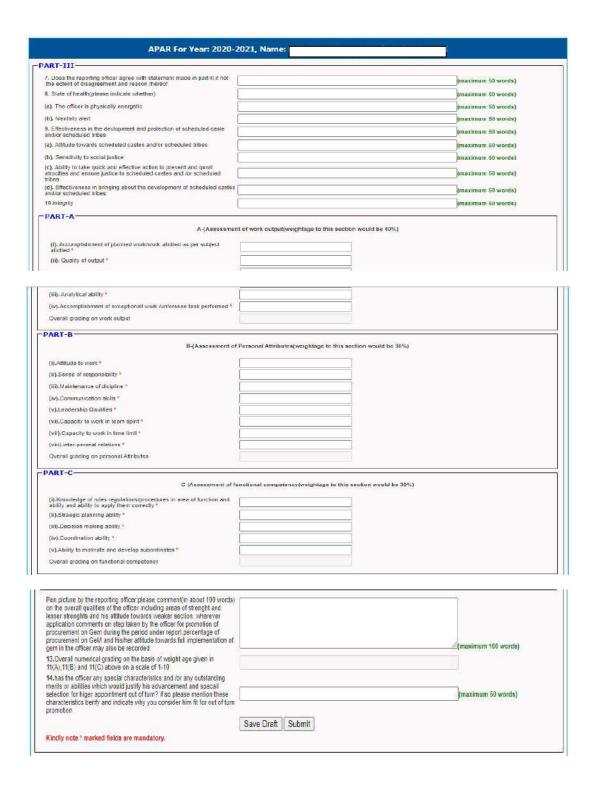
- (ii) To do the reporting part for the official worked under him for the period.
- (iii) In case the date of self-appraisal for official working under him/her is over, he/she needs to do the reporting for them.
- ➤ Click the APAR for Reporting button and a list of officers whose' APAR is to be reported will be displayed as per the following screenshot:-



➤ The reporting can be done when the Fill button is enabled and it will be enabled ONLY when the start date and end date are announced. The reporting officer can view the self-appraisal of the official by clicking the view button. In case the official has not submitted his/her APAR to the reporting officer, the view button will display the blank form. It is further submitted that in the case the official has not submitted his/her APAR and the last date is over the reporting officer can still Report his APAR by using the Fill button.



After clicking the Fill button, the following screen will be displayed:-

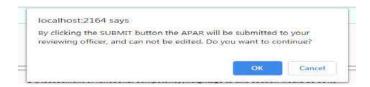


> Enter the data in the respective fields. It is suggested to click Save Draft frequently so that in case of session time out or network lost, the entered

data is not lost. When Save Draft is clicked, following screen will be displayed:-



After entering the complete data, click the SUBMIT, following screen will be displayed:-



Click OK to continue or click Cancel to do more editing. Please note that once the data is finally submitted, no editing is possible and the Save Draft and Submit buttons will be disabled. After successful submission following screen will be displayed:-



> After final submission, the Fill button is replaced by filled. The filled form can be seen, by clicking the Filled button as per screenshot displayed below:-



> After clicking on Filled button the following screen will be displayed:-

APAR For Year: 2020-2	2021, Ivame:	
ART-III		
 Does the reporting officer agree with statement made in part-li, if not the ectent of disagreement and reason thereof 	8	(maximum 50 words)
8, State of health(please indicate whether)	8	(maximum 50 words)
(a). The officer is physically energetic	a	(maximum 50 words)
(b). Mentally alert	a	(maximum 50 words)
Effectiveness in the devilopment and protection of scheduled casts and/or scheduled tribes	8	(maximum 50 words)
(a). Attitude towards scheduled castes and/or scheduled tribes	В	(maximum 50 words)
(b), Sensitivity to social justice	a	(maximum 50 words)
(c). Ability to take quick and effective action to prevent and quwil atrocities and ensure justice to scheduled castes and /or scheduled	В	(maximum 50 words)
tribes (d). Effectiveness in bringing about the development of scheduled castes.	B	(maximum 50 words)
and/or scheduled tribes 10.integrity	8	(maximum 50 words)
PART-A	Million and the second	
	nt of work output(weightage to this secti	don would be 40%)
(i). Accomplishment of planned work/work allotted as per subject allotted 4	5	
(ii), Quality of output *	5	
FIRE A PARAMETER A POSTA A	ē	
(III). Analytical ability *	5	
(iv),Accomplishment of exceptionall work /unforseen task performed *	5.5	
Overall grading on work output	2.05	
(iii),Maintenance of dicipline * (iv),Communication stalls * (v),Leadership Qaulities * (vi),Capacity to work in learn spirit * (vii),Capacity to work in time limit. * (viii),Capacity to work in time limit. * (viiii),Index-per and relations * Overall grading on personal Attributes	6 4 5 5 5 5 1.55	
PART-C-	1000000	
E-(Assessment of f (i).Knowledge of rules regulational procedures in area of function and ability and ability to apply them correctly.* (ii).Straegle planning ability.* (iii).Decision making ability.* (iv).Coordination ability.* (v).Ability to motivate and develop subordinates.* Overall grading an functional competency.	unctional competency(weightage to this 5 5 5 5 1.5	section would be 30%)
	Ulos	<u> </u>
Pen picture by the reporting officer please comment(in about 100 words)	aa	
on the overall qualifies of the officer including areas of strength and lesees strongth and his attitude towards weaker socion, wherever application comments on step taken by the officer for promotion of procurement on Germ during the period under record percentage of procurement on Germ and insther attitude bounds full implementation of germ in the officer may also be recovered.	5.1	Æ(maximum 100 words)
on the overall qualities of the officer including areas of strength and lesees strength and his attitude towards weaker socion, wherever application comments on step taken by the officer for promotion or procurement on Gem during the pend under recort percentage of procurement on GeM and his/her attitude towards full implementation of gem in the officer may also be reconcised. 13. Overall numerical grading on the basis of weight age given in 11(A), 11(B) and 11(C) above on a scale of 1-10. 14. has the officer any special characteristics and /or any outstanding	5.1	∠(maximum 100 words)
on the overall qualities of the officer including areas of strength and lesser strengths and his attitude towarde weaker section, wherever application comments on step taken by the officer for promotion of procurement on Gern during the peniod under record percentage of procurement on GeRn and his/her attitude lowards full implementation of gern in the officer may also be recorded.	5.1 aa Save Draft Submit	//(maximum 100 words) (maximum 50 words)

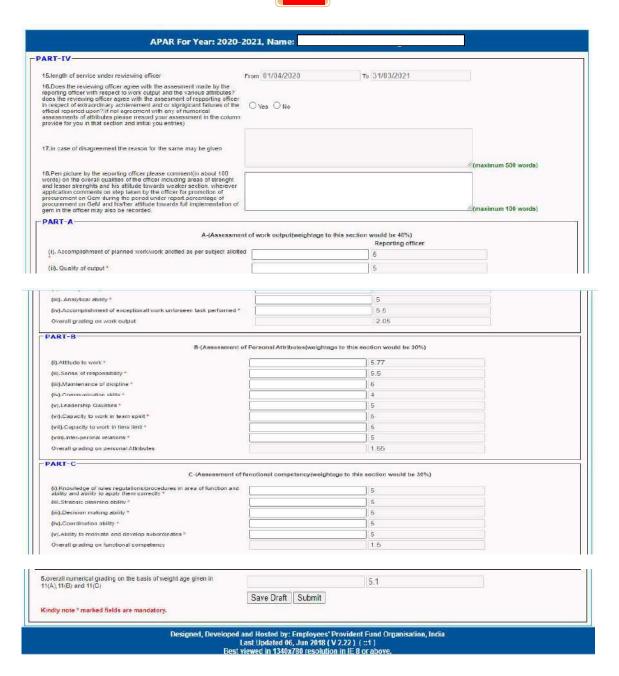
(III) APAR for Reviewing:-

This functionality facilitates the user to do the reviewing of the APAR of officials (Part-IV) working under him/her and as per the APAR mapping done by the APAR custodian of the respective office. The reporting officer has to do the following activities:-

- (i) To check the list of officials mapped to him/her for reviewing are correct or not, in case incorrect, he/she should coordinate with the APAR Custodian of the respective office to un-map/re-map the same.
- (ii) To do the reporting part for the official worked under him for the period.
- (iii) In case the date of self-appraisal for official working under him/her is over, he/she needs to do the reporting for them.
- ➤ Click the APAR for Reviewing button and a list of officers whose' APAR is to be reviewing will be displayed as per the following screenshot:-



- ➤ The reviewing can be done when the Fill button is enabled and it will be enabled ONLY when the start date and end date are announced. The reviewing officer can view the self-appraisal of the official by clicking the view button. In case the official has not submitted his/her APAR to the reporting officer, the view button will display the blank form. It is further submitted that in the case the official has not submitted his/her APAR as also the reporting officer has not reported his/her APAR and the last date is over, the reviewing officer can still do the reviewing his/her APAR by using the Fill button.
- ➤ The reviewing officer can see the APAR Self Appraisal as in case of Reporting officer. Further, the reviewing officer can also see the reporting done by the reporting officer by clicking the view button under Reporting Officer APAR column.
- After clicking on the fill button reviewing officer APAR form will open as per screenshot given below:-



➤ Enter the data in the respective fields. The grading of reporting officer will also be displayed on right side for reference. It is suggested to click Save Draft frequently so that in case of session time out or network lost, the entered data is not lost. When Save Draft is clicked, following screen will be displayed:-



After entering the complete data, click the SUBMIT, following screen will be displayed:-



➤ Click OK to continue or click Cancel to do more editing. Please note that once the data is finally submitted, no editing is possible and the Save Draft and Submit buttons will be disabled. After successful submission following screen will be displayed:-



After final submission, the Fill button is replaced by filled. The filled form can be seen, by clicking the Filled button as per screenshot displayed below:-



Filled button enables the reviewing officer to see the reviewing work done by him/her.

(IV) APAR Report:-

This functionality facilitates the user to download his self appraisal and the marks given by the reporting and reviewing officer. A complete APAR of the officer/official including all four parts can be downloaded in pdf format. The report will be available after the disclosure date as decided by the HRM Division.
